

# HP Asset Manager 5.x Software: Tailoring

## Instructor-Led Training



### INTENDED AUDIENCE

- Customers: Administrators, developers, web developers, and managers who are managing the Asset Manager 5.x product
- Channel Partners and HP C&I Personnel: Consultants, system architects, integrators and planners who help customers with Asset Manager 5.x implementations
- HP Engineers: HP personnel who provide pre-sales and post-sales support for Asset Manager 5.x

### DURATION: 5 DAYS

### PREREQUISITES

- HP Asset Manager 5.x Software: Essentials (HE462S)
- Experience with Windows operating systems
- Knowledge of relational databases and database terminology

### OVERVIEW

This 5 day instructor-led training is designed to provide the tailoring skills and knowledge needed to implement and administer, navigate Asset Manager's core tables, tailor and customize tables, screens and pages for both the web and windows client. These skills will assist an Administrator in their ability to implement an asset management solution in an enterprise-level business or large organization. The class consists of approximately 50% lecture and 50% hands-on lab exercises.

### COURSE OBJECTIVES

At the end of this course, you will be able to:

- Install the Windows and Web client
- Customize Screens and Pages
- Create Overflow tables
- Integrate Customizations
- Archive data
- Create actions
- Define Business home pages
- Design Wizards
- Create and design event and periodic Workflows

### RECOMMENDED FOLLOW-UP COURSES

- HP Asset Manager 5.x Software: Modules (HE463S)
- HP Connect-It 3.x Software: Essentials (HE460S)

<b>Day 1</b>	<b>Course Introduction</b> <ul style="list-style-type: none"> <li>• Administration and housekeeping</li> <li>• Preflight check</li> <li>• Class logistics</li> <li>• Course outline</li> <li>• Exercises and overarching scenario</li> <li>• Survey</li> <li>• Participant introductions</li> </ul>
	<b>Module 1: Database Customizations</b> <p><b>Lesson 1: Overview</b></p> <ul style="list-style-type: none"> <li>• Asset Manager User Interface</li> <li>• Application Designer</li> </ul> <p><b>Lesson 2: Database Components</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Tables</li> <li>• Fields</li> <li>• Links</li> <li>• Indexed Fields</li> </ul> <p><b>Lesson 3: Screen and Page Customization</b></p> <ul style="list-style-type: none"> <li>• Screens</li> <li>• Pages</li> </ul> <p><b>Lesson 4: Overflow Table Creation</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Creation</li> </ul>
<b>Day 2</b>	<b>Module 2: Database Administration</b> <p><b>Lesson 1: Database Management</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Copy</li> <li>• Export/Import Structure and Data</li> <li>• Export/Import Structure</li> <li>• Integrate Customization</li> </ul> <p><b>Lesson 2: Archival</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Enabling</li> <li>• Primary Archival Operations</li> <li>• Processing</li> </ul>

<p><b>Day 3</b></p>	<p><b>Module 5: Actions and Business Home Pages</b></p> <p><b>Lesson 1: Actions</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Types of Actions</li> </ul> <p><b>Lesson 2: Business Home Pages</b></p> <ul style="list-style-type: none"> <li>• Overview</li> <li>• Creating Business Home Pages</li> </ul>
<p><b>Day 4</b></p>	<p><b>Module 4: Wizards</b></p> <p><b>Lesson 1: Wizards</b></p> <ul style="list-style-type: none"> <li>• Overview of Wizards</li> <li>• Transition Nodes</li> <li>• Wizard Controls</li> <li>• Finish Node</li> <li>• Finish DO</li> <li>• Chaining Wizards</li> </ul>
<p><b>Day 5</b></p>	<p><b>Module 5: Workflows</b></p> <p><b>Lesson 1: Workflow Overview</b></p> <ul style="list-style-type: none"> <li>• Workflow Description</li> <li>• Workflow Creation</li> <li>• Asset Manager Tables</li> </ul> <p><b>Lesson 2: Workflow Configuration</b></p> <ul style="list-style-type: none"> <li>• General Characteristics</li> <li>• Start Activity</li> <li>• Activities</li> <li>• Workflow Roles</li> <li>• Workflow Alarms</li> </ul> <p><b>Lesson 3: Troubleshooting</b></p> <ul style="list-style-type: none"> <li>• Logging Information</li> <li>• Processing</li> </ul>